

## ALGERIA MARKET

Algeria's Generic market in 2017 was worth \$ 1,310 million constituting 34% of the total market and has grown by 8.7%. By 2022 forecasts show generic drug spending to increase to USD1.78bn, equating to a five-year compound annual growth rate (CAGR) of 6.4% .

While the government is expected to work towards aligning national legislation with international norms, as stipulated by the requirements for WTO membership, authorities have already postponed further negotiations in a bid to support the domestic, largely generic drug-based, industry. A product being produced locally is prohibited from Importation. The list of products produced locally amounts to 347 in number and is said to have been released by the government.

However an import license for medicines is granted only if an importer maintains a minimum import of 45% ratio of generics. Most of the generic imports of Hi-tech origin. Domestic drug production market is observing robust expansion. Additionally, several foreign and multinational drug makers are exploring options to produce locally, aiming at avoiding import restrictions and benefiting from government incentives. Almost half of the demand is met by local production which also includes MNCs manufacturing locally. Around 45% of the imports ( of formulations) could be considered as generics.

### **Imports of Algeria**

Top Ten Importing Partners of Algeria \$ Million						
Rank	Country	2014	2015	2016	Gr%	Share%
1	France	755.81	619.46	595.05	-3.94	29.49
2	Germany	381.64	314.03	379.92	20.98	18.83
3	Jordan	124.61	106.42	116.81	9.76	5.79
4	USA	97.84	97.76	114.26	16.87	5.66
5	Spain	127.32	101.56	94.20	-7.25	4.67
6	Italy	135.49	94.02	92.38	-1.74	4.58
7	Switzerland	183.20	118.59	80.94	-31.75	4.01
8	India	58.97	64.88	72.47	11.70	3.59
9	Denmark	119.23	64.96	69.34	6.75	3.44
10	Netherlands	74.94	43.48	62.40	43.49	3.09
	World	2518.79	1976.04	2018.08	2.13	100.00

Source: UN comtrade

India's share could be considered as 8% of Algeria's Generic Imports.

India's Pharmaceutical exports to ALGERIA \$ Million			
Category	2015-16	2016-17	2017-18
BULK DRUGS AND DRUG INTERMEDIATES	15.41	18.70	25.84
DRUG FORMULATIONS AND BIOLOGICALS	44.15	42.57	48.60
AYUSH	1.52	2.01	1.44
Herbal Products	0.07	0.12	0.35
Surgicals	0.80	0.89	1.46
Vaccines	11.76	17.15	19.64
Total	73.72	81.44	97.32